

Client Acknowledgement

Financial education sessions with Parth Shah — AJ Consultations LLC

Please read each statement and sign below. These are the same terms published at ajconsultation.com/disclaimer, written here in the first person so you have a copy of what you agreed to.

I understand that:

- Parth Shah and AJ Consultations LLC are not licensed financial advisors, investment advisers, brokers, or registered representatives. These sessions are educational.
- Attending a session does not create an advisor-client, broker-dealer, or fiduciary relationship between us.
- Nothing said in a session is a recommendation to buy, sell, or hold any security or financial product. Every financial decision I make is my own, and I am responsible for it.
- Markets carry risk. Past performance does not guarantee future results, and I can lose money, including money I invest after a session.
- What I share is treated with discretion, but AJ Consultations LLC is not a licensed financial institution and is not bound by the confidentiality rules that apply to one.

I have read the full disclaimer at ajconsultation.com/disclaimer.

Client name (please print)

Client signature

Date

If the client is under 18, a parent or guardian signs instead.

Parent or guardian name and signature, if applicable